

The future of the 470-694 MHz band within the EU”

11 April 2025 – Workshop - Brussels

**Assessment of future use of the frequency band 470-694 MHz
within the EU
RSPG sub-group**

Co-chairs: Andreas Agius (GR), Umberto Mascia (IT),

1. The RSPG should carry out an **assessment** of the prospects for the use of the sub-700 MHz band in the decade 2030-2040 by the different Member States, **seeking information** from relevant institutional stakeholders.
2. RSPG should also **collect lessons** from early initiatives from Member States introducing other usages than broadcasting **to address audio PMSE long term developments** in order to preserve sufficient spectrum for audio PMSE needs, taking also into account the transition of audio PMSE towards new spectrum efficient technologies.

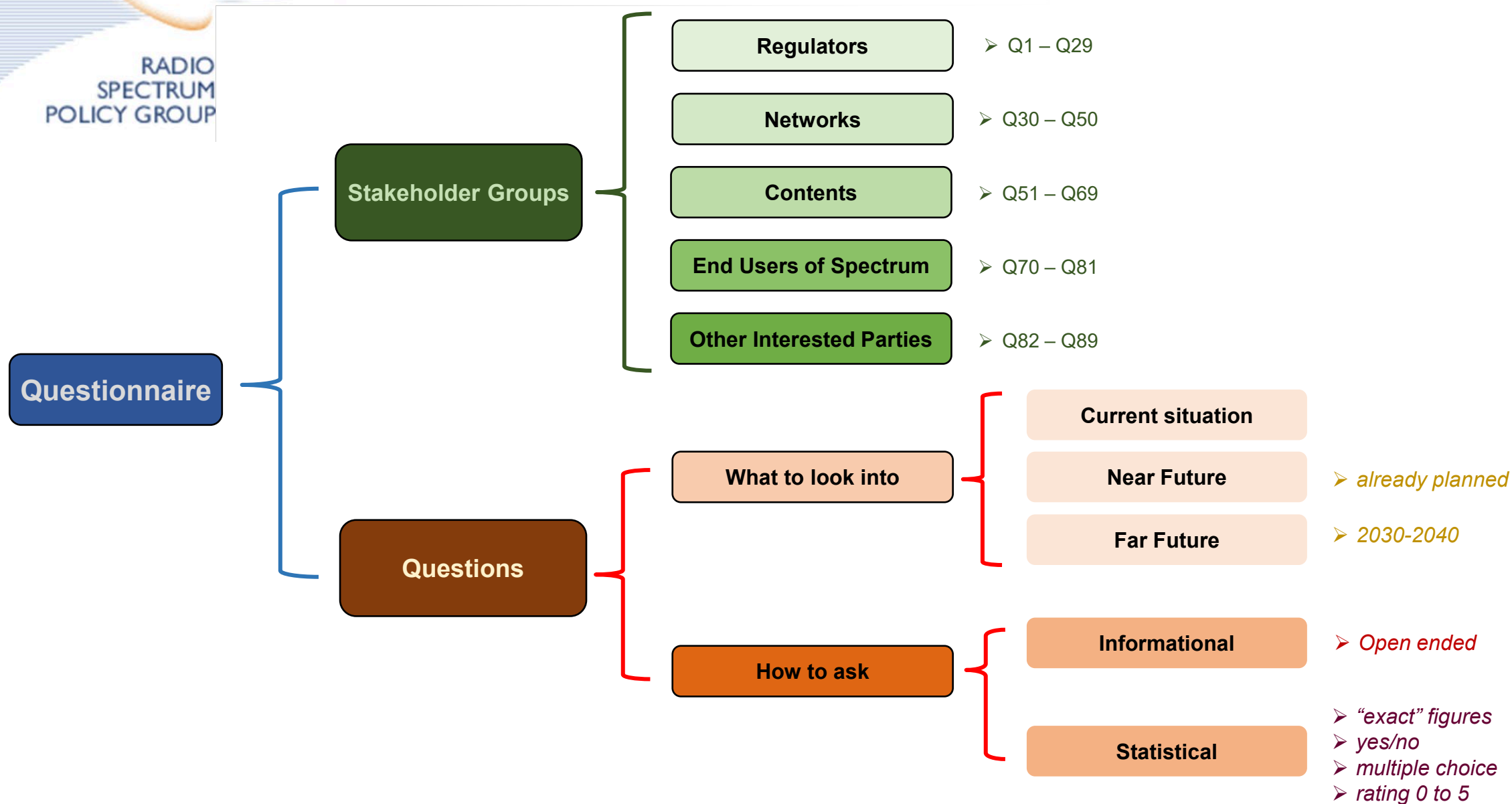
The Roadmap to the Final Report

RSPG

RADIO
SPECTRUM
POLICY GROUP

- **Definition of Stakeholders groups**
 - **Collection of Questions by Rapporteurs**
 - **Preparation of Draft Questionnaire**
 - **Comments by Group Members on the Questionnaire**
 - **RSPG Plenary Guidelines**
 - **Group meetings on finalizing Questionnaire**
 - **Publication of Questionnaire**
 - **Distribution of Questionnaire to National Stakeholders**
 - **Submitted Replies**
 - **Processing of Replies in Subgroups**
 - **Workshop**
 - **Preparation of Draft Report**
 - **Final Report**

Questionnaire Structure



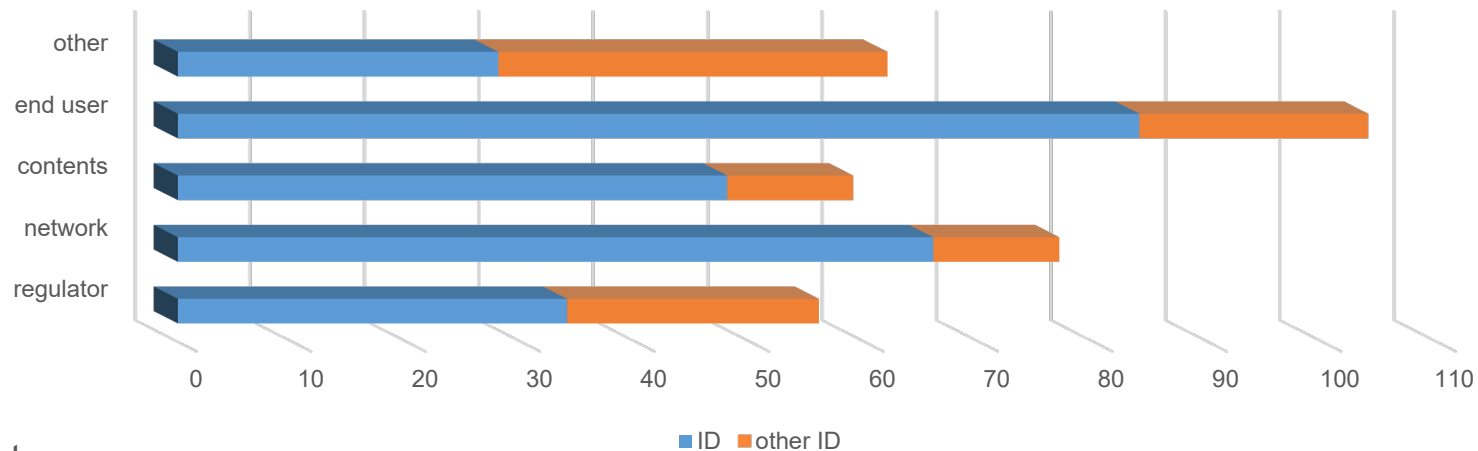


0. Responding entity

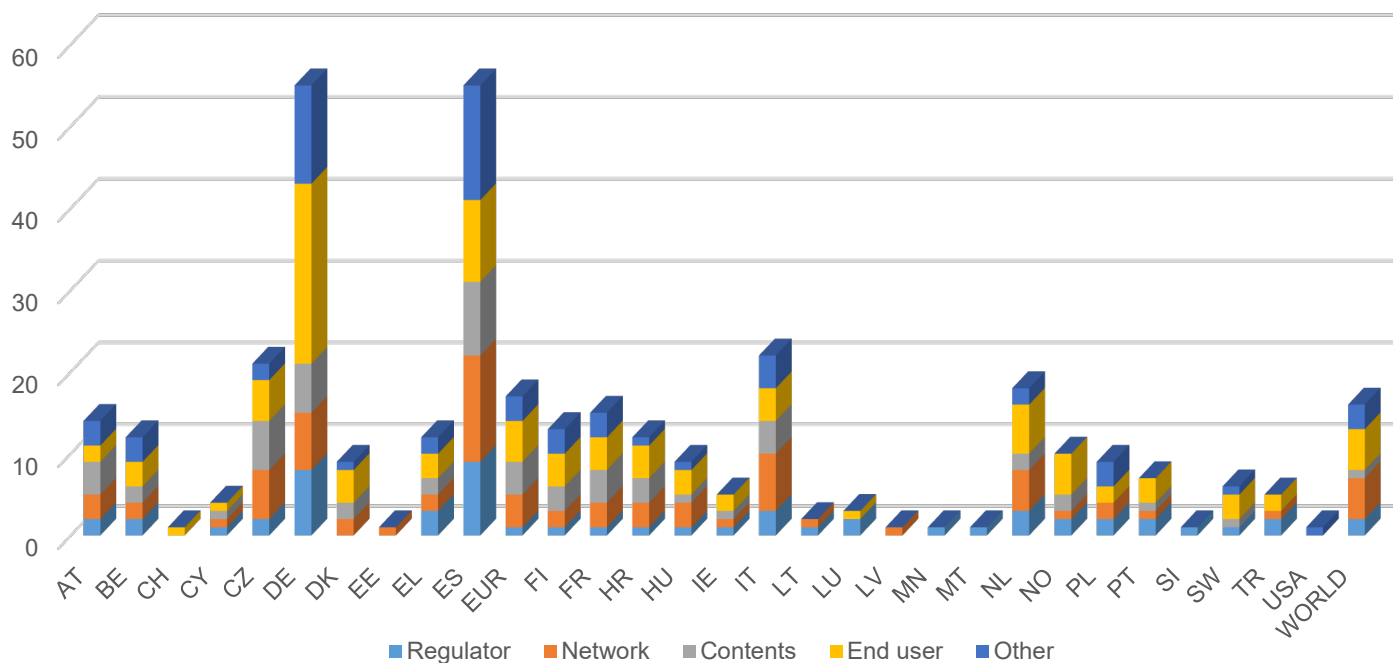
	Responding entity name	
	Country (write the name of the country if not in the list)	
	Point of contact (name)	
	Point of contact (email)	
Q0	Please identify yourself as belonging to one or more of the following categories Select 'X' for each category or subcategory you belong to; leave the categories or subcategories you are not interested in blank; in "Other" cases, you can fill in free text	
29 Qs	1. Regulator / Administration / Government	
	Please specify:	
21 Qs	2. Network provider	
	a. DTTB	
	b. IMT	
	c. Other (specify)	
19 Qs	3. Content provider	
	a. Audio-visual Service Provider	
	b. Original Content Provider and/or Broker	
	c. Other (specify)	
11 Qs	4. End-User of Spectrum	
	a. Defence	
	b. IMT	
	c. PMSE	
	d. PPDR	
	e. Radio Astronomy	X
	f. Radio Location	
	g. Other (specify)	
8 Qs	5. Other interested parties	
	a. Representative of audience/consumers	
	b. Manufacturer of TV Sets and Multimedia User Terminals	
	c. Retailer or Installer	
	d. Other (specify)	

Questionnaire Statistics

replies by stakeholder



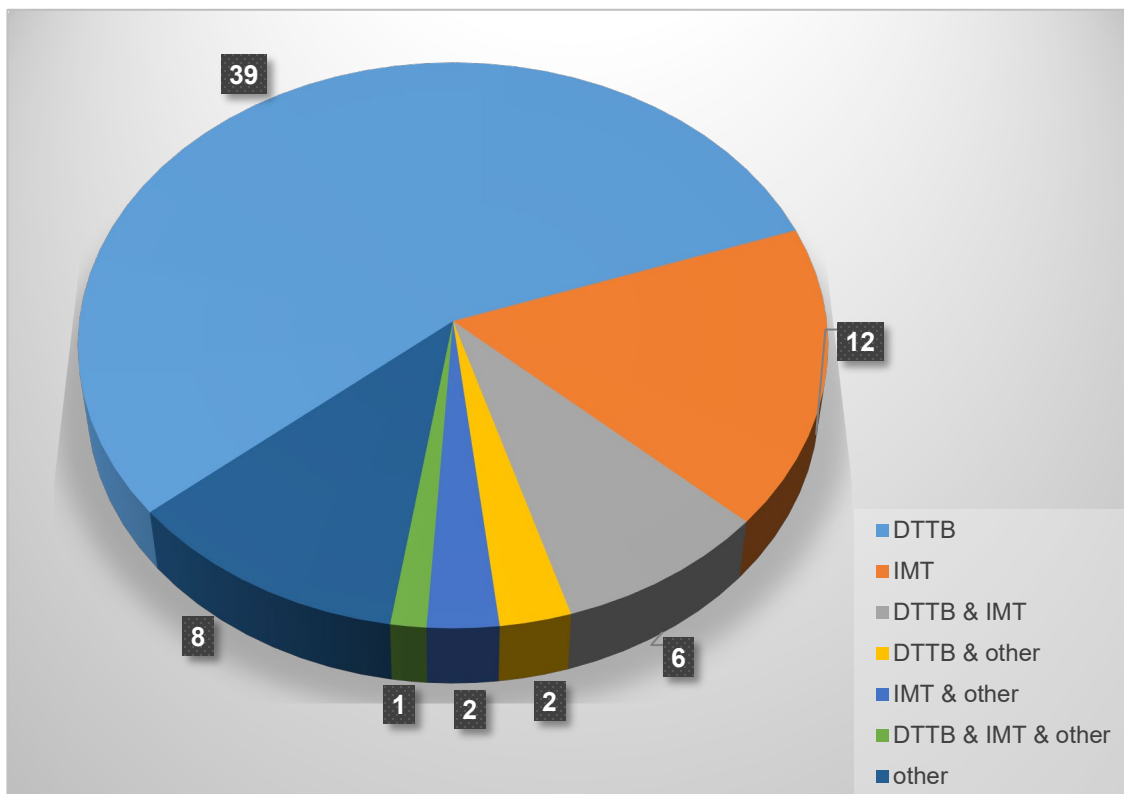
replies per country



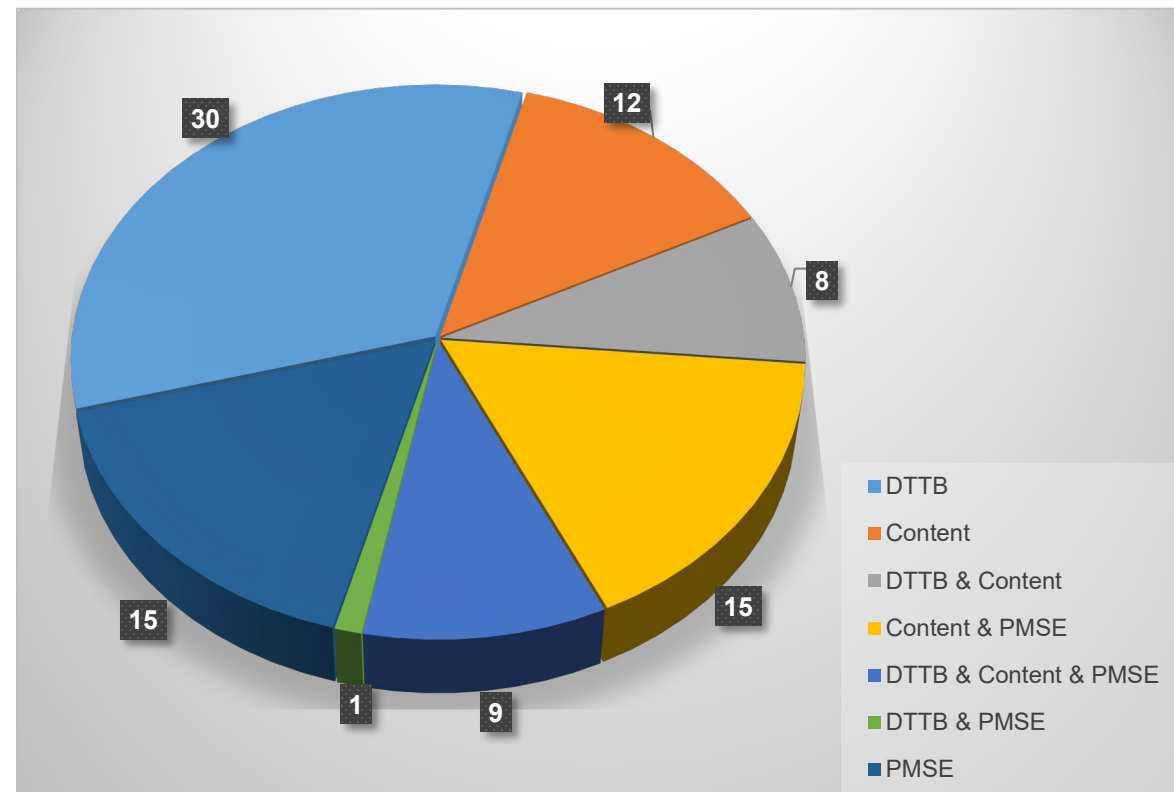
Replies from 192 entities,
358 replies

29 countries (25 EU) and 11 International
associations
Regulators from 23 countries

Questionnaire Statistics

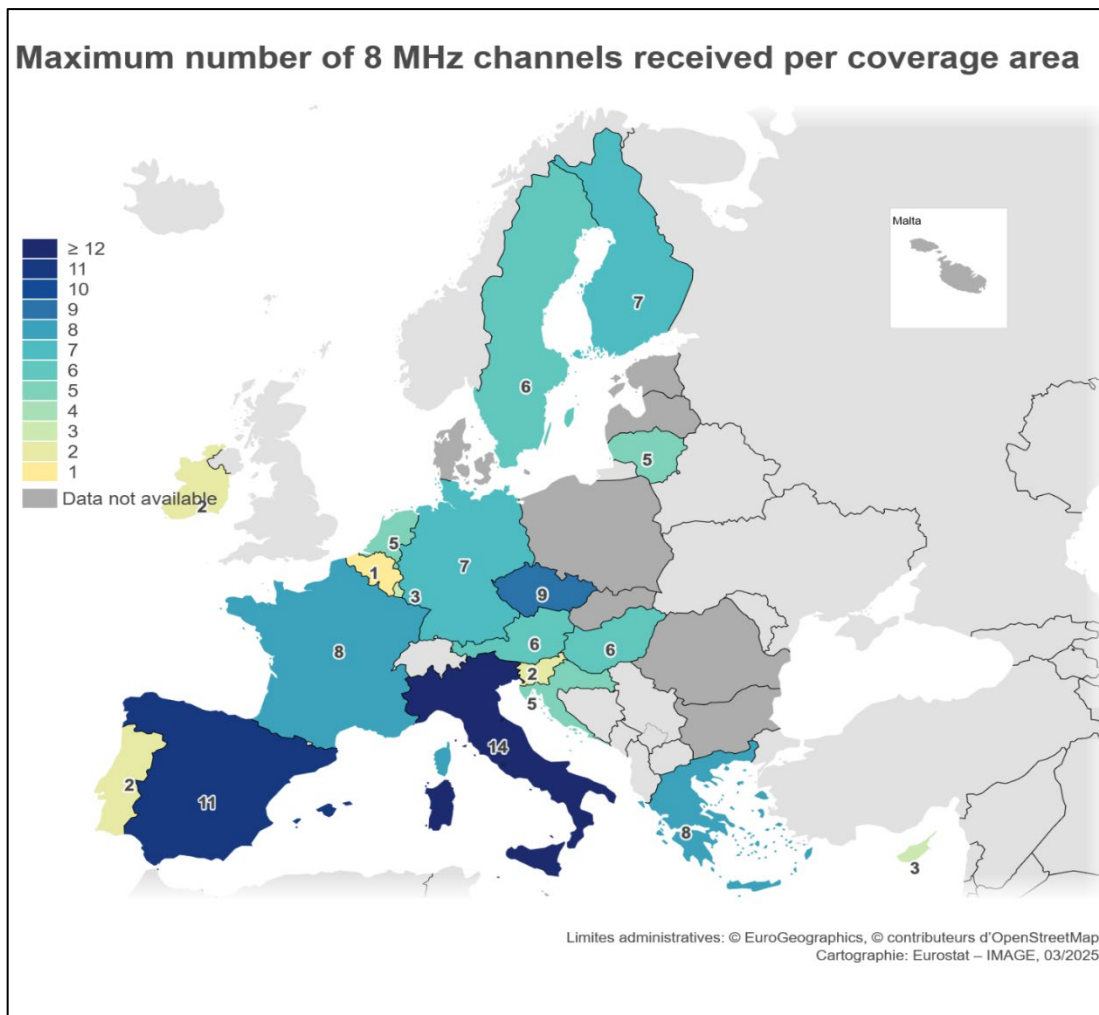


Type of network providers

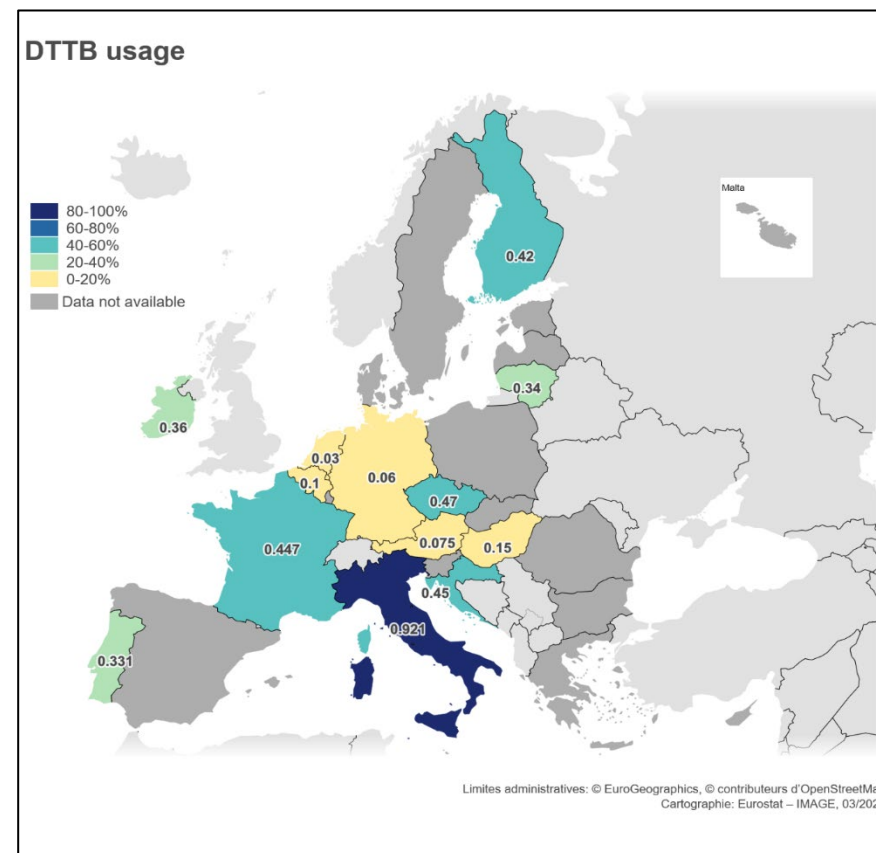
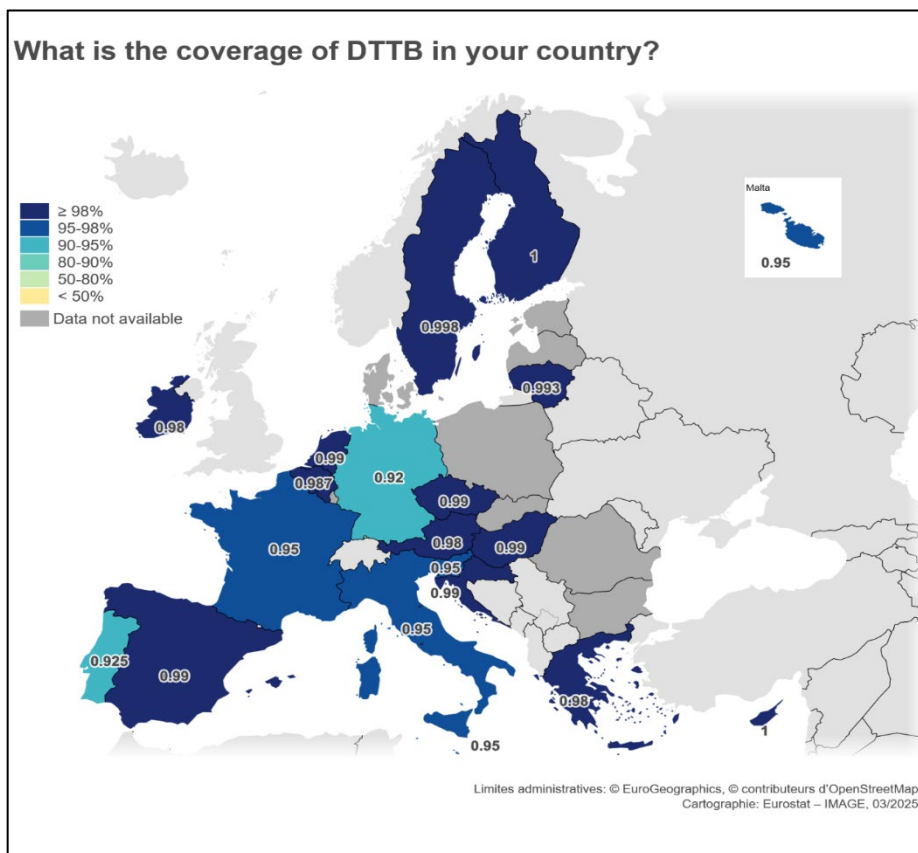


DTTB / Content / PMSE

The DTTB Present according to Regulators



The DTTB Present according to Regulators



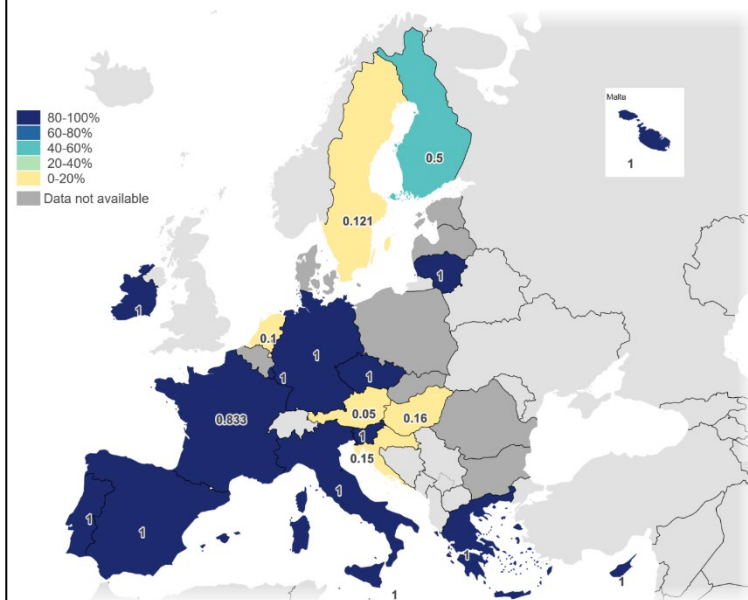
What percentage of households do not have access to DTTB coverage?

There is no answer mentioning a percentage above 8%.

The DTTB Present according to Regulators

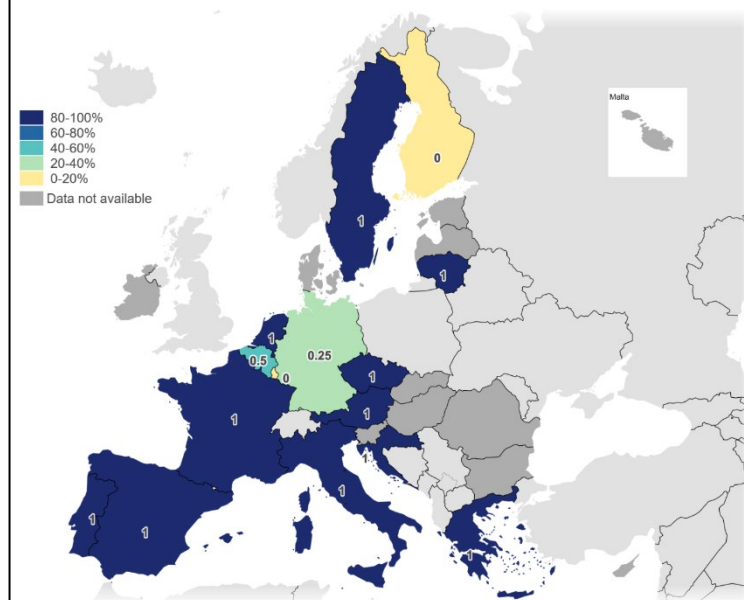
What percentage of programme (content) providers operate on a **free-to-air** basis / subscription (Pay TV) in National/Regional/Local DTTB coverage?

FTA DTTB National



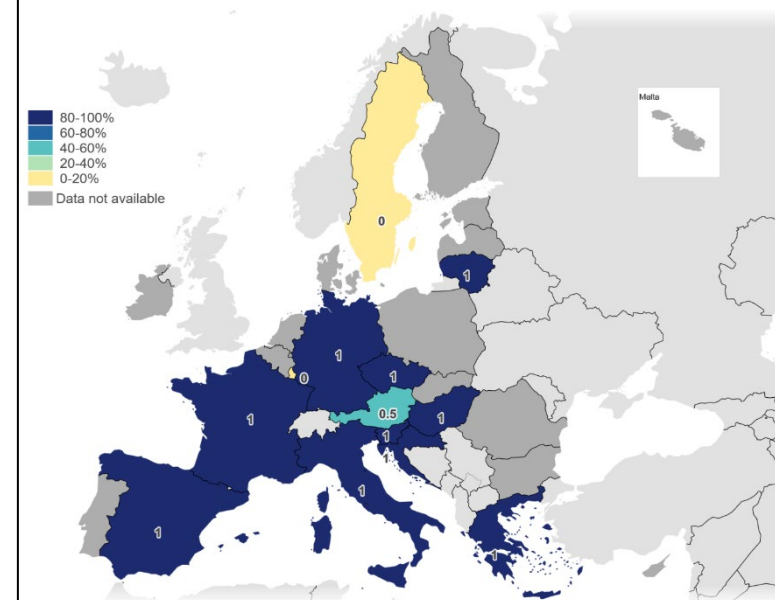
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Cartographie: Eurostat – IMAGE, 03/2025

FTA DTTB Regional



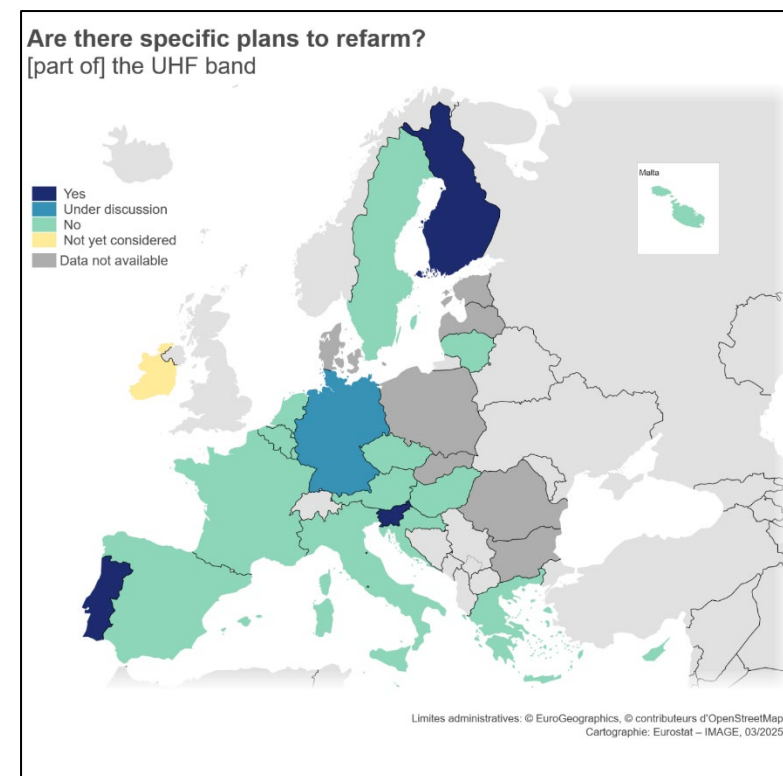
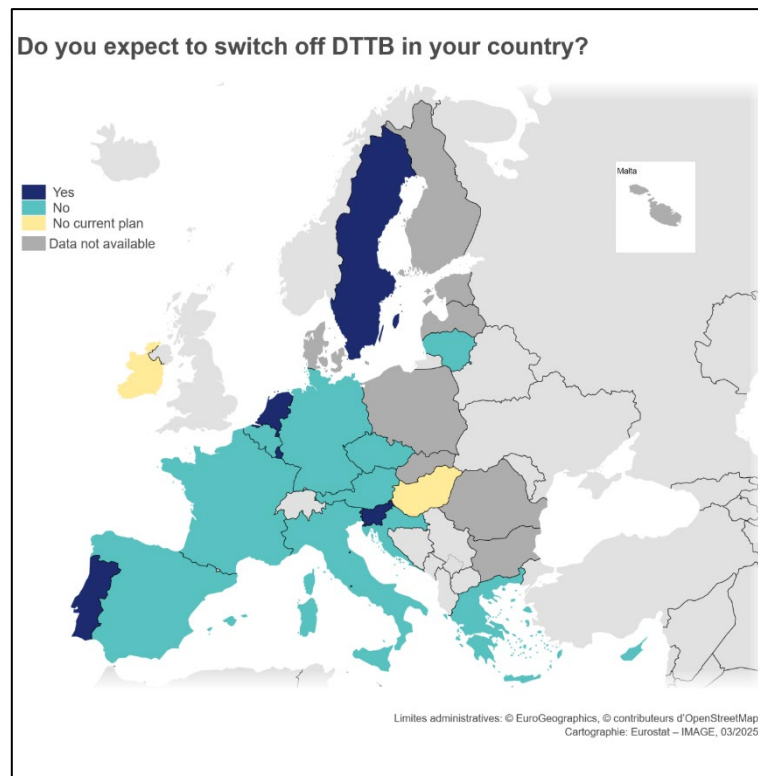
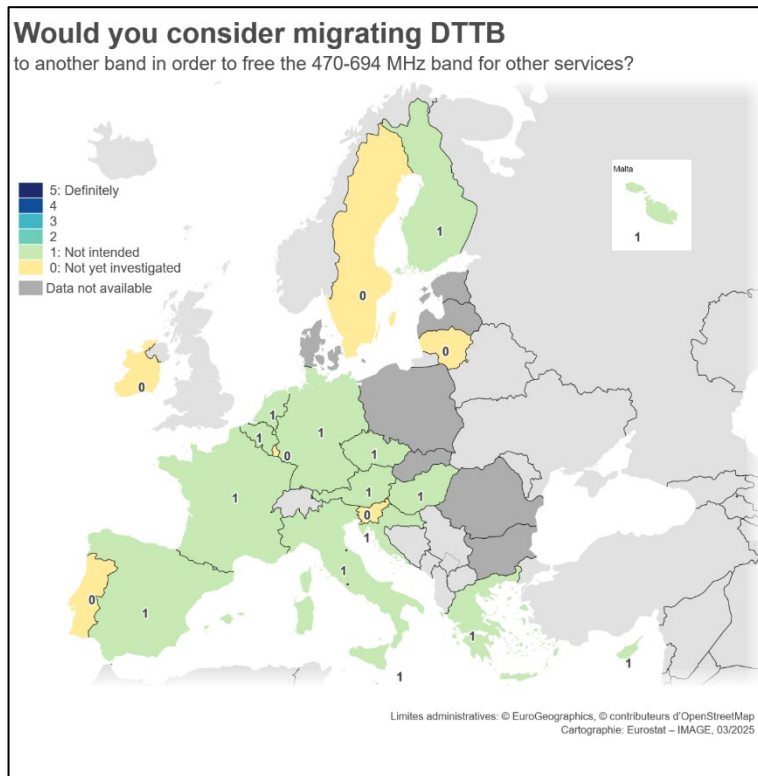
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FTA DTTB Local



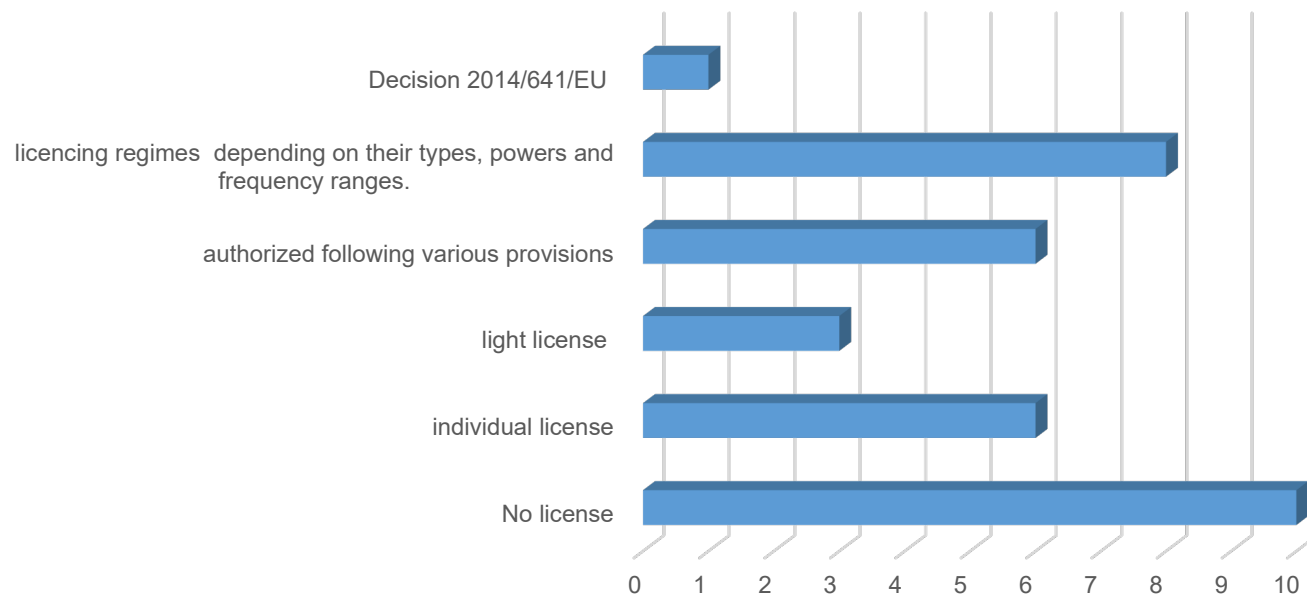
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A Glimpse to the DTTB Future according to Regulators

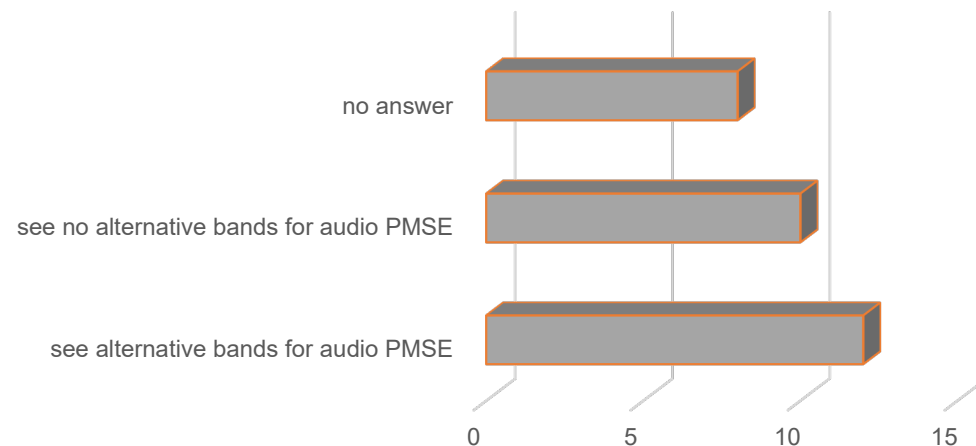


The PMSE Present according to Regulators

Under which regime are PMSE authorized ?



Are there possibilities for alternative frequency bands for audio PMSE?



Thank you...

Let's see now what the stakeholders have to say ...!!!

*Please forward your questions for Session 4
to the chairmen before the lunch break*

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