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Digital Decade and Connectivity Radio Spectrum Policy Group RSPG Secretariat

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RSPG23-034 FINAL

RADIO SPECTRUM POLICY GROUP

Progress Report of the RSPG Sub Group on Strategy on the future use of the frequency band 470-694 MHz

beyond 2030 in the EU

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- 1. At the previous RSPG Plenary #61 (14 June 2023), the draft Opinion on the future of the 470-694 MHz band was approved for public consultation, which was held from 16 June to 25 August 2023.
- 2. At the end of the consultation, the subgroup created a restricted Drafting Group that prepared the text of the final Opinion. Subsequently, the subgroup held two meetings at which agreement was reached on the final text:
 - meeting #15, Wednesday 4 October;
 - meeting #16, Monday 9 October.
- 3. Regarding the public consultation, it is reported that 59 responses were received. The list of stakeholders who sent in contributions is attached to this report. The subgroup examined all the contributions received, taking due account of the suggestions and indications provided.
- 4. Contributions were received from stakeholders representing 9 Member States, as well as 3 non-EU countries (Switzerland, United Kingdom, United States). In addition, 11 contributions were received from organisations representing several countries.
- 5. The distribution of the stakeholders according to their interests was as follows: 20 comments were in support of PPDR, the majority of which came from various public bodies in Germany, expressing a coherent point of view on the subject; 18 were in support of broadcast; 14 in support of mobile services; 6 in support of PMSE (but it should be noted that support for PMSE was also present in several contributions in favour of broadcast).
- 6. Many of the comments received suggested additional aspects worthy of further investigation, thus offering useful material to effectively guide the possible continuation of the RSPG's work.
- 7. A summary of the contributions, highlighting the positions expressed by the various communities represented (broadcast, mobile, PMSE, PPDR) has been included in the text of the final Opinion, in section 6.
- 8. The final Opinion is submitted to the Plenary for approval at this stage.

Public consultation: list of participants

Participant	Country
ORF	Austria
ORS	Austria
ТКК	Austria
Ceske Radiokomunikace (CRA)	Czech Republic
Czech Digital Group	Czech Republic
Digital Broadcasting	Czech Republic
Ministry of Industry and Trade	Czech Republic
ZPMS Czech Republic	Czech Republic
Nokia	Finland
Sanoma	Finland
Yle	Finland
Bouygues Telecom (CONFIDENTIAL)	France
APWPT	Germany
ARD	Germany
ASB Landesverband Hamburg	Germany
BDBOS	Germany
Bayerische Staatsministererium des Innern	Germany
Behörde für Inneres und Sport Hamburg	Germany
Bitkom	Germany
Brunswick Fire Department	Germany
Bund Deutscher Kriminalbeamter Landesverband Niedersachsen	Germany
Deutsche Telekom	Germany
Deutschen Roten Kreuzes-Landesverband Hamburg	Germany
Digitalfunk BOS	Germany
German Broadcasting and Cultural Spectrum	Germany
German Federal Ministry Interior Homeland	Germany
German Police Trade-Union	Germany
German Relief Organisations	Germany
German State Ministries of the Interior	Germany
Hessischen Polizeipräsidiums für Technik	Germany
Media Broadcast	Germany
Niedersächsischen Ministeriums für Inneres und Sport	Germany
Presidium for Technology Logistics and Services Baden-Württemberg Police	g Germany
Sennheiser	Germany
Shure	Germany
United Internet (CONFIDENTIAL)	Germany
	Sciniary

Participant	Country
ZVEI	Germany
RTE	Ireland
CRTV	Italy
Italian National Police	Italy
RAI	Italy
SOS	Luxembourg
Telefonica	Spain
BNE	multicountry
EBU	multicountry
ETNO	multicountry
EUTC	multicountry
EUWENA	multicountry
European Confederation of Police (EuroCOP)	multicountry
GSA	multicountry
GSMA	multicountry
TCCA	multicountry
Wider Spectrum Group	multicountry
ecta	multicountry
BEIRG	non-EU
FOCP CH	non-EU
Police and Information Technology CH	non-EU
Qualcomm	non-EU

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RSPG work item: update to Plenary		
Work item	Strategy on the future use of the frequency band 470-694 MHz beyond 2030 in the EU	
Rapporteur/s	Elena Nanou, Hellenic Telecommunications and Post Commission, Greece	
Rationale	Umberto Mascia, Ministry of Economic Development, Italy In 2015, the RSPG published its Opinion on a "long-term strategy on the future use of the UHF band (470-790 MHz) in the European Union". In addition to recommendations regarding the availability of the 700 MHz band for mobile, the RSPG also expressed its vision about the long term use of the band 470-694 MHz, in particular in its recommends 7, 8, 9 and 11.	
	In 2017, this RPSG Opinion and the Lamy report recommended the main elements of the compromise which was the basis of the EU Decision 2017/899 on "the use of the 470-790 MHz frequency band in the Union". This Council and European Parliament Decision is providing legal certainty until 2030 to terrestrial broadcasting and PMSE in the frequency band 470-694 MHz.	
	Article 4 of EU Decision 2017/899 establishes that Member States shall ensure availability at least until 2030 of the 470-694 MHz ('sub-700 MHz') frequency band for the terrestrial provision of broadcasting services, including free television, and for use by wireless audio PMSE on the basis of national needs, while taking into account the principle of technological neutrality. Member States shall ensure that any other use of the sub-700 MHz frequency band on their territory is compatible with the national broadcasting needs in the relevant Member State and does not cause harmful interference to, or claim protection from, the terrestrial provision of broadcasting services in a neighbouring Member State. Such use shall be without prejudice to obligations resulting from international agreements, such as cross-border frequency-coordination agreements. By mid 2021, the European commission launched a one year study "to examine latest developments and trends that are relevant for the current and future use of the 470-694 MHz band", in response to Article 7 of this decision.	
	As an element of context, WRC-23, on the basis of the review of the spectrum use and spectrum needs of existing services in the frequency band 470-960 MHz, will consider possible regulatory actions in the 470-694 MHz band in Region 1 based on the results of the studies foreseen in Resolution 235 (WRC-15). It has to be noted that, regardless of any decision made at WRC-23, it does not impact EU Decision 2017/899 and does not create any obligation on the EU after 2030 to change the current harmonised use in the band 470-694 MHz.	
	Therefore, in order to support the European Commission to respond to Article 7 of the EU decision 2017/899, there is a need for the RSPG to contribute, from an EU perspective, with a strategic vision for sub-700 MHz spectrum use, including an analysis of latest developments with a review of the background and recommendations of the 2015 RSPG Opinion, and the consideration of possible post-2030 scenarios, taking into account what it is established in Article 4 of the EU Decision 2017/899.	

Scope	Building on the 2015 RSPG opinion, RSPG will investigate the latest development, as underlined in Article 7 of the EU decision 2017/899, relating to the band 470-694 MHz and develop a strategic vision for sub-700 MHz spectrum use beyond 2030. This includes the following:
	 A review of the background and recommendations of its first opinion. Discuss how the flexibility set out in Article 4 could be implemented in practice. Develop/Describe possible technically feasible scenarios concerning development of use in this frequency band with relevant key assumptions and conditions, including potential consequences in terms of EU harmonisation framework in this band, in particular for post-2030, and taking into account the links with content regulation.
	This activity will not address WRC-23 agenda item 1.5 which remains to be addressed solely under the activity regarding the preparation of EU position for WRC-23.
	This activity will be the first step for RSPG to support the European Commission in its response to Article 7 of the Decision. The priority of RSPG will be to address bullet 2 above. RSPG intends to develop subsequent opinions if necessary, in a timely manner.
Planned deliverables and timing	RSPG Opinion.Draft Opinion for public consultation: February 2023Final Opinion: June 2023
Analytical approach	Sharing a common knowledge base and discussions with an open mindset, in a think-tank style, in order to envisage societal and technical developments in the distant future (10 years and beyond).
	Use of the principles and some techniques of Strategic Foresight.
Project plan	 Phase 1 – "diverge" phase, creating choices to hypothesise more possible futures. Phase 2 – "converge" phase, describe appropriate choices compatible with the various hypothesised futures.
Dependencies	No dependencies identified at present.