

EUROPEAN COMMISSION

DIRECTORATE-GENERAL FOR COMMUNICATIONS NETWORKS, CONTENT AND TECHNOLOGY $\footnote{The property of the communication of the communications}\footnote{The property of the communications}\footnote{The pr$

Connectivity
Radio Spectrum Policy Group
RSPG Secretariat

Brussels, 15 February 2022 **RSPG23-005 FINAL**

RADIO SPECTRUM POLICY GROUP

Progress Report of the RSPG Sub Group on
Strategy on the future use of the frequency band 470-694 MHz
beyond 2030 in the EU

- 1. The RSPG Working Group on "Strategy on the future use of the frequency band 470-694 MHz beyond 2030 in the EU" (hereafter: the **UHF SG**) continued to work on its assigned tasks, holding four more meetings since RSPG plenary #59 (23 November 2022):
 - Meeting #6 on 5 December 2022, virtual;
 - Meeting #7 on 19 December 2022, virtual;
 - Meeting #8 on 10 January 2023, virtual;
 - Meeting #9 on 27 January 2023, virtual.
- 2. The participants registered in the group represent the following Administrations: Austria, Croatia, Cyprus, Czechia, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Latvia, Malta, Netherlands, Norway, Poland, Portugal, Slovenia, Spain, Sweden, Turkey, plus the representatives of the European Commission.
- 3. With respect to the three main points to be adequately addressed in the Opinion, according to the Work Programme, the status is as follows.
- 4. First point: a review of the background and recommendations of the 2015 RSPG opinion. The revision is considered complete. It covers both the part of the European regulatory framework in its current state, and a review of the status and completion of the recommendation points contained in the previous RSPG Opinion of 2015.
- 5. Second point: discuss how the flexibility set out in Article 4 of Decision (EU) 2017/899 could be implemented in practice. The UHF SG identified the following existing technical solutions that allow for a certain level of flexibility: GE06 Envelope concept; SDL implementation; 5G Broadcasting; Dedicated band (example: 600 MHz band plan). Each solution was described and evaluated with respect to its compatibility with Article 4; in this sense, for example, the case of dedicated bandwidth does not fit with the provisions of Decision (EU) 2017/899.

With regard to 5G Broadcast, Austria, Czechia and Spain provided interesting information on the trials that are ongoing in each of these countries. The orientation is to collect this information in an annex to the Opinion, as a useful insight into the topic.

The fact that the flexibility of Article 4 has so far found no noteworthy application was discussed. There is a lack of common practices both at national level and for handling cross-border problems. The work will continue by exploring this and other preliminary conclusions in more detail.

6. Third point: develop/describe possible technically feasible scenarios concerning development of use in UHF band. The UHF SG continued the discussion on the drivers to be considered, in order to describe the possible future scenarios. Although some reasonable recommendations were identified, an objective difficulty is admitted, mainly due to the diverse circumstances among the Administrations, both in present and in the projection of the next decade. The group has worked to find a synthesis, or at least a balanced

representation of these differences, which will inevitably condition the framework for the use of the UHF band after 2030, but needs further work on this aspect.

- 7. In light of the above considerations, and after extensive discussion both by email and during the meetings, the **UHF SG** concluded that the Draft Opinion is in a premature state for approval and consultation, and therefore requests the RSPG to grant a postponement of the deadlines in the 2022-2023 Work Programme, according to this new plan:
 - Draft Opinion for public consultation: June 2023
 - Final Opinion: October 2023
- 8. No material is submitted to the Plenary for approval at this stage.

| RSPG work item: update to Plenary | |
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| Work item | Strategy on the future use of the frequency band 470-694 MHz beyond 2030 in the EU |
| Rapporteur/s | Elena Nanou, Hellenic Telecommunications and Post Commission, Greece |
| | Umberto Mascia, Ministry of Economic Development, Italy |
| Rationale | In 2015, the RSPG published its Opinion on a "long-term strategy on the future use of the UHF band (470-790 MHz) in the European Union". In addition to recommendations regarding the availability of the 700 MHz band for mobile, the RSPG also expressed its vision about the long term use of the band 470-694 MHz, in particular in its recommends 7, 8, 9 and 11. |
| | In 2017, this RPSG Opinion and the Lamy report recommended the main elements of the compromise which was the basis of the EU Decision 2017/899 on "the use of the 470-790 MHz frequency band in the Union". This Council and European Parliament Decision is providing legal certainty until 2030 to terrestrial broadcasting and PMSE in the frequency band 470-694 MHz. |
| | Article 4 of EU Decision 2017/899 establishes that Member States shall ensure availability at least until 2030 of the 470-694 MHz ('sub-700 MHz') frequency band for the terrestrial provision of broadcasting services, including free television, and for use by wireless audio PMSE on the basis of national needs, while taking into account the principle of technological neutrality. Member States shall ensure that any other use of the sub-700 MHz frequency band on their territory is compatible with the national broadcasting needs in the relevant Member State and does not cause harmful interference to, or claim protection from, the terrestrial provision of broadcasting services in a neighbouring Member State. Such use shall be without prejudice to obligations resulting from international agreements, such as cross-border frequency-coordination agreements. By mid 2021, the European commission launched a one year study "to examine latest developments and trends that are relevant for the current and future use of the 470-694 MHz band", in response to Article 7 of this decision. |
| | As an element of context, WRC-23, on the basis of the review of the spectrum use and spectrum needs of existing services in the frequency band 470-960 MHz, will consider possible regulatory actions in the 470-694 MHz band in Region 1 based on the results of the studies foreseen in Resolution 235 (WRC-15). It has to be noted that, regardless of any decision made at WRC-23, it does not impact EU Decision 2017/899 and does not create any obligation on the EU after 2030 to change the current harmonised use in the band 470-694 MHz. |
| | Therefore, in order to support the European Commission to respond to Article 7 of the EU decision 2017/899, there is a need for the RSPG to contribute, from an EU perspective, with a strategic vision for sub-700 MHz spectrum use, including an analysis of latest developments with a review of the background and recommendations of the 2015 RSPG Opinion, and the consideration of possible post-2030 scenarios, taking into account what it is established in Article 4 of the EU Decision 2017/899. |

| Scope | Building on the 2015 RSPG opinion, RSPG will investigate the latest development, as underlined in Article 7 of the EU decision 2017/899, relating to the band 470-694 MHz and develop a strategic vision for sub-700 MHz spectrum use beyond 2030. This includes the following: |
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| | A review of the background and recommendations of its first opinion. Discuss how the flexibility set out in Article 4 could be implemented in practice. Develop/Describe possible technically feasible scenarios concerning development of use in this frequency band with relevant key assumptions and conditions, including potential consequences in terms of EU harmonisation framework in this band, in particular for post-2030, and taking into account the links with content regulation. |
| | This activity will not address WRC-23 agenda item 1.5 which remains to be addressed solely under the activity regarding the preparation of EU position for WRC-23. |
| | This activity will be the first step for RSPG to support the European Commission in its response to Article 7 of the Decision. The priority of RSPG will be to address bullet 2 above. RSPG intends to develop subsequent opinions if necessary, in a timely manner. |
| Planned deliverables and timing | RSPG Opinion. • Draft Opinion for public consultation: February 2023 • Final Opinion: June 2023 |
| Analytical approach | Sharing a common knowledge base and discussions with an open mindset, in a think-tank style, in order to envisage societal and technical developments in the distant future (10 years and beyond). Use of the principles and some techniques of Strategic Foresight. |
| Project plan | Phase 1 – "diverge" phase, creating choices to hypothesise more possible futures. Phase 2 – "converge" phase, describe appropriate choices compatible with the various hypothesised futures. |
| Dependencies | No dependencies identified at present. |

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